



Document Generation & eSignature Quick Start

Automate proposals, contracts and signing flows inside Salesforce.

brysa





We are Brysa

brysa

Of Spanish origin meaning “Breeze”.
A Personalisation, Operational automation,
and Salesforce modernisation company.



Our Expertise

At Brysa, we specialise in enabling organisations to unlock the full potential of Salesforce. Our quick start packages are designed to help you get up and running swiftly and cost-effectively.

Our Approach

We understand the importance of seeing a return on your investment quickly. Our structured methodology eliminates the uncertainties often associated with traditional engagements.

Our Promise

Exceptional quality, tailored to your needs, delivered on time and within budget.



Package Overview

Generate cleaner customer-facing documents from Salesforce data and route them for signature with less manual effort across sales, service and operational processes with **Brysa DocGen and eSign Package**.

Ideal for teams still copying Salesforce data into Word or PDF templates by hand.

Fixed-price implementation with capped template, field, trigger and signing-flow limits.

Includes training, handover and 21 days of post-go-live support.

£3,500 excl Tax



Discovery

- Document and signing workshop
- Template inventory for 3 docs
- Field-mapping review
- 1 workflow design

Configuration

- Client-licensed toolset only
- Up to 3 templates
- Approved branding
- Storage conventions

Generation + signing

- Up to 2 triggers or actions
- 1 eSignature flow
- Up to 3 signer roles
- Standard reminders

Testing

- Formatting validation
- Merge-logic checks
- 1 UAT cycle
- Launch support

Enablement & handover

- Admin training
- End-user session
- Support checklist
- Future template guidance

Commercials and Scope

- Fixed £3,500 exc VAT
- 3 weeks implementation
- 4 hours of support (21 days)



What is not included?

While our package is comprehensive, some elements are **outside the scope**.

However, for these additional features, our team can work with you to create custom solutions.

Features that are not a part of this Package:

- Clause-library or legal approval redesign
- Multi-brand or multi-language variants
- Bulk mail merge or mass-signature campaigns
- Historic document archive migration
- Provider procurement or compliance advice



Prerequisites

To ensure smooth implementation, we require

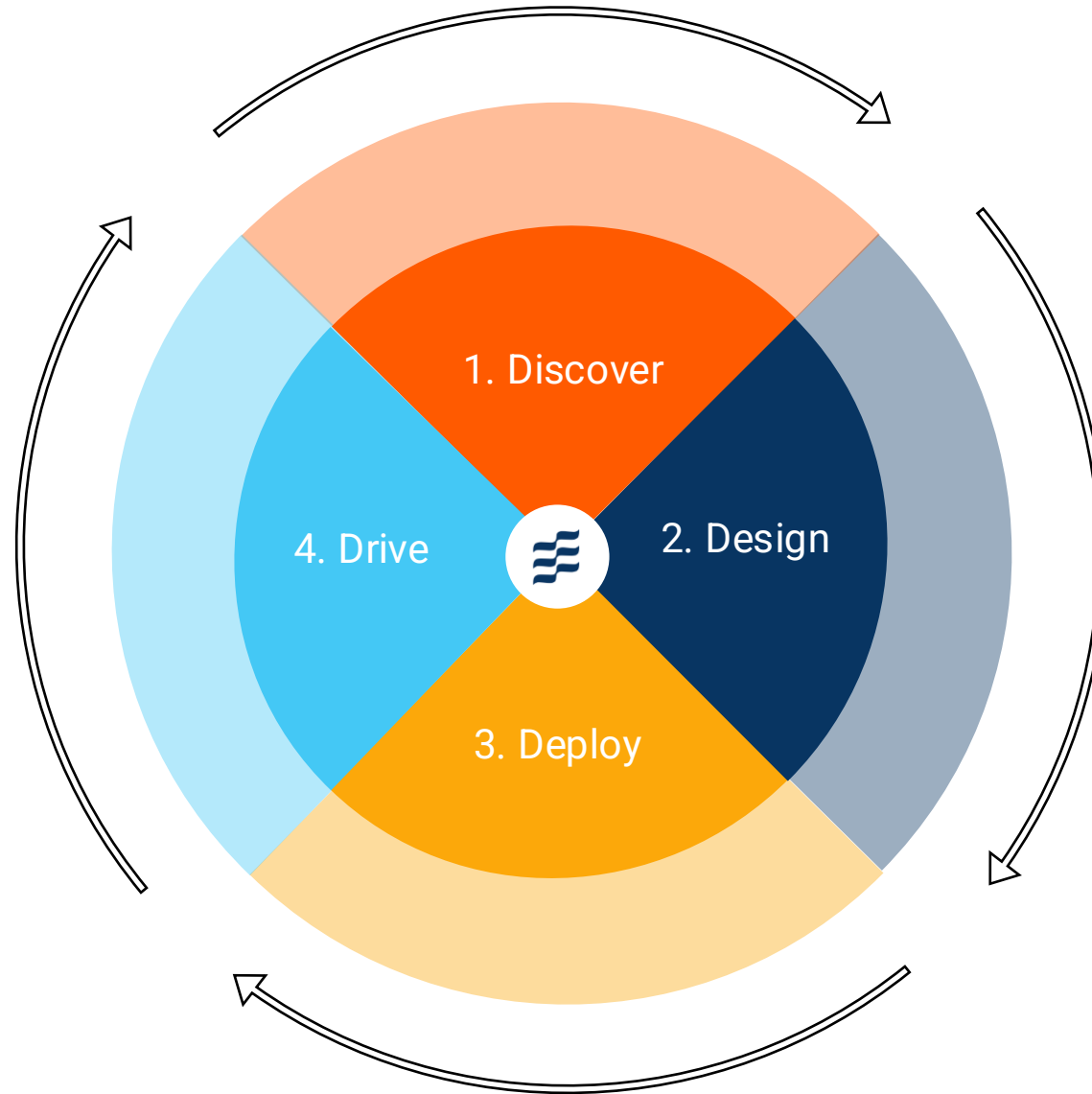
Signed Statement of Work (SoW) with **Brysa**.

DocGen and eSignature licences plus brand assets supplied.

Required Salesforce merge fields and approvers confirmed.



The Brysa Way

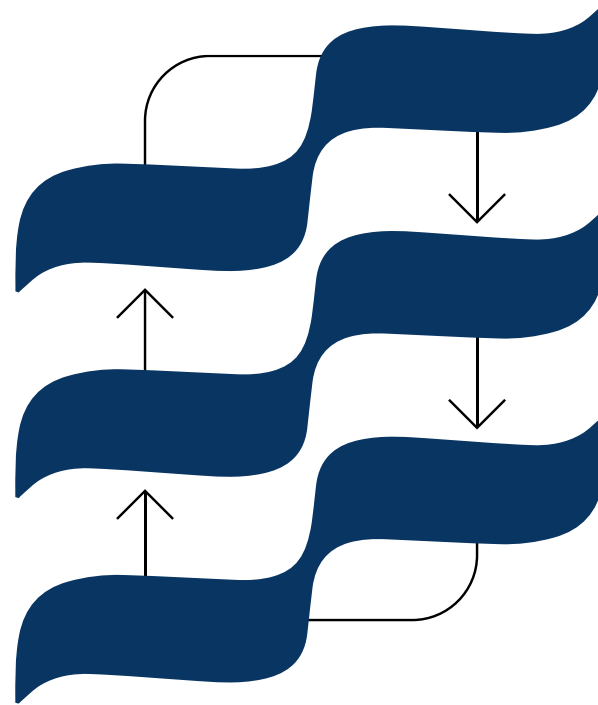


As trusted Salesforce experts, Brysa is committed to delivering excellence.

Our experienced consultants coupled with a client focused approach make us the partner of choice for organisations looking to achieve Salesforce success.



We call this the
Brysa Effect.



Automated operations.
Systems harmonised.
Technical debt reduced.
And employees in **flow**, embracing
an AI-powered world.



Who Am I?



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